

## CAP SELLWISE PRO 9

### NEW STORE CHECKLIST- STATION 1

*Make sure the steps below are completed before continuing your install*

- Turn off all 'UAC' (User Account Controls) if using Win 7/ 8/10 Pro
  - Make sure all stations have a Windows Username and Password assigned
  - If using Windows 10, add administrator permissions to default user account
  - If using WEPOS, download latest Microsoft .NET framework from the internet
  - Make sure Windows Media Player is installed if using WEPOS or POS Ready
  - If using Windows 10, verify that all devices/peripherals have signed Windows 10 Drivers and that you have the appropriate documentation for installation
  - Install and configure OPOS Drivers for any printers and cash drawers where applicable
  - Install and configure OPOS Drivers for all other peripherals example (displays, scales, etc.)
  - Install Windows default printer and share this printer if needed
  - Install and configure Out of Scope Credit Card Hardware
  - Save all changes and proceed to install
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*Use the link to access all downloads at [www.capretail.com/downloads.htm](http://www.capretail.com/downloads.htm)*

- Use link from CAP downloads site and download the SQL Express 2012 and Tools version for your PC
- Install MS SQL Express 2012 and Tools software on your PC
- Use link from CAP downloads site and download CAP SellWise Pro 9
- Install CAP SellWise Pro 9 and select the version purchased
- Reboot Computer
- Open CAP SellWise Pro 9 and set your Server Name and Path to Server and station number
- If converting data from older versions select convert all and follow the prompts
- Be sure to restart computer daily for optimal performance.*

*Configure all of the following settings by selecting "Help" and then "Configuration"*

- Printers
- Station Hardware
- Store Settings
- Phone/Shipping/Lottery/Miscellaneous
- Invoices & Receipts
- Tender Settings
- Taxes
- Layaway & Frequent Buyer
- Sales Codes and Security (*\*After initial login, be sure to set user specific logins and passwords.*)
- Add Department Codes
- Add Internal Use Codes

[www.capretail.com](http://www.capretail.com), [sales@capretail.com](mailto:sales@capretail.com), [support@capretail.com](mailto:support@capretail.com)

(800) 826-5009, Monday through Friday, 8:00am-6:00pm Central Time

\_\_\_\_ Additional Information Fields

Exit "Configuration" and from the "CAP SellWise Pro" toolbar, select "Vendors"

\_\_\_\_ Add/Import Vendors – View CAP website under "Guides and Install Documents" to add Vendors

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Exit "Vendors" and from the "CAP SellWise Pro" toolbar, select "Inventory"

\_\_\_\_ Add/Import Inventory – View CAP website under "Guides and Install Documents" to add Inventory

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Exit "Inventory" and from the "CAP SellWise Pro" toolbar, select "Names"

\_\_\_\_ Add/Import Names – View CAP website under "Guides and Install Documents" to add Names

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**WITH ALL OF THE ABOVE COMPLETED, YOU ARE NOW READY TO START SELLING.**

Dealer Name \_\_\_\_\_ Phone Number \_\_\_\_\_